

Developing Sustainable Destinations

Burren and Cliffs of Moher Geopark Ennistymon, Co. Clare October 17, 2013 Erika Harms – Solimar International



We believe in the transformational power of tourism





Solimar International – Marketing and Consulting Firm









Partnership Building

Public-Private-Residents Tourism Clusters Industry Associations International Partners

Destination Development

Strategic Planning Product Development Investment Promotion Resource Conservation

Enterprise Development

Business Planning Investment Promotion Skills Training Sustainability Criteria

Marketing and Distribution

Branding & Storytelling Interactive / Online Social Media / PR Trade Distribution



The power of tourism

- 2012 1 billion people
- One of the largest and fastest growing industries
- Export income 3 billion/day
- Main export of 1/3 of LDC
- In over 150 countries, tourism is one of five top export earners, and in 60 it is the number one
- 5% of global GDP
- One of the top jobs creator: 1 in every 12
- Largest employer of women





Tourism's Impacts Across Areas





Your destination





Your destination





How do we preserve the destination



Sustainability principles refer to the environmental, economic and socio-cultural aspects of tourism development.

A suitable balance must be established between these three dimensions to guarantee its long term sustainability.

UN World Tourism Organization



A common language

A set of common guidelines created with the input of experts, groups and companies from around the planet, defining sustainable tourism in a way that is actionable, measurable and credible. Setting a minimum standard of sustainability for tourism businesses across the globe.





Defining the base



Objective of the criteria

solimar

- Guidelines
- Help consumers identify sustainable options
- Give a language to media
- Help certifications align with a broadly-accepted baseline;
- Help governments develop policy
- Help businesses create programs
- Education and training

The criteria indicate what should be done, not how to do it or whether the goal has been achieved. This role is fulfilled by performance indicators, associated educational materials, and access to tools for implementation from public, NGO and private sector providers all of which are an indispensable complement to the Global Sustainable Tourism Criteria



- Q9: How can policy support local community involvement in tourism product development?
- B3 Stakeholder participation
- The destination has a system that enables stakeholders to participate in tourismrelated planning and decision making on an ongoing basis.
- B4 Local community opinion
- Residents' aspirations, concerns, and satisfaction with tourism are regularly monitored, recorded and publicly reported. Care is taken to ensure that key stakeholders are included and that responsive action is taken where needed.
- B6 Tourism awareness
- The destination provides regular programs to residents to enhance their understanding of tourism opportunities, tourism challenges, and the importance of sustainability.



Samples of the criteria

• Q18: What should be the priority focus areas for Government and for the tourism agencies? Is the broad distribution of resources between the different activities of the agencies appropriate?

• A1 Tourism Strategy

The destination has established and is implementing a multi-year tourism strategy that is publicly available, is suited to its scale, that considers environmental, economic, social, cultural heritage, quality, health, and safety issues, and was developed with public participation.

• A2 Tourism management organization

The destination has an effective organization, department, group, or committee responsible for a coordinated approach to sustainable tourism. This group has defined responsibilities for the management of environmental, economic, social, and cultural heritage issues.

A3 Monitoring

The destination has a system to monitor, publicly report, and respond to environmental, economic, social, and cultural heritage issues.



Samples of the criteria

 Q14: What policy frameworks are appropriate for tourism enterprise supports? Where should the State intervene, bearing in mind enterprises' own responsibilities and the role of other agencies?

• B9 Supporting local entrepreneurs and fair trade

The destination has a system that supports local entrepreneurs and promotes fair trade principles.

• B8 Support for community

The destination has a system to enable tourism-related enterprises to support community and development initiatives.



Why implement sustainable tourism



Costs vs ROI

- Triple bottom line (social, economic and environmental
- Incremental costs (small changes achieve big savings)
- Cost savings (changing 4 lights bulbs to compact bulbs can save 48 to 21 euros a year)





Human Resources

- Challenges:
 - Can they do it
 - Do they care?
 - Cost
- Value of the place of work







Access to Capital

- Equator Principles basis for funding projects
- IADB sustainability score card for investment
- Increased value of social investment funds
- Increased growth of crowd sourcing funding







Attracting high value consumer



Book a return journey Save even more £££'s





Attracting high value consumer

- LOHAS US \$2 billion
- Consumer loyalty 96% repeat visitation
- Experience vs " cookie cutter vacation"
- Adventure tourism fastest growing sector





Promoting a destination and a way of life

The Burren's austere beauty is due to millions of years of abuse

Tim Robinson



Conserving the destination

Money: from local beneficiaries of tourism as well as visitors Time: from local beneficiaries of tourism as well as visitors





How to access the market place



Consumer trends

Figure 1: Consumer Purchase Behavior (% US General population stating purchase of the following products)





Consumer trends

Figure 3 (% General population who agree completely/somewhat that when given the choice to buy a product or service they will usually buy products from companies with values like their own)





Market trends

- Increased online/ mobile booking
- Increased direct booking
- Tour operators switching to sustainability
 - ABTA certified suppliers by 2015
 - TUI purchase of Intrepid
- Tender policies for business travel
 - EPA all federal employees will need to stay at a certified business

Market trends – crowd sourcing





Certification

- Increased demand by the market place
- Working with Tour **Operators**
- Aligned with governments
- Trends to facilitate smaller businesses (FSC model)













Association

ome > Burren Food Experience 2013	
OOD AND DINING	
	Burren Food Experience 2013
urren Weekly Food Series	
urren Food Trail	For the Burren, this is the year of food. Locally produced, sustainably grown and 100% delicious
urren Food Festivals	
rtisan Food Producers	The fertile valleys of the Burren have long been known for their quality food produce. In recent years, this foo tradition has expanded through the emergence of many award-winning chef-led restaurants and high quality
ars	artisan food producers, as well as an increase in practising market gardeners and growers.
lestaurants	
ea Rooms/Café	
lews 💿	
pecial Offers	There are a number of ways for visitors to engage with the Burren Food Story. Select your own highlights from
Vhat's On 🔊	the Burren Food Trail which features a range of restaurants, eateries, food producers and farmer's markets, each of whom has achieved defined food quality standards. Or make the most of your visit by taking in one of
Vhat's On 🔊	the many special food events that take place on a weekly basis throughout the year.
	What about a summer solstice twilight supper, a cosy evening of cheese, wine and story-telling, a kayaking
	picnic, a vegetarian harvest banquet – The Burren Weekly Food Series offers all this and more. Taking part ir festival is a great way to experience the spirit and culture of the Burren – for food lovers, the Burren Slow Foo



Destination engagement

Costa Rica





Destination engagement

Burren and Cliffs of Moher Geopark









Marketing and sales

Traveler Funnel

Introduce traveler to your destination and inspire them to learn more

Develop relationship with traveler through interactive media and personalized communications

Pass qualified lead to trade partner whose product aligns with traveler's expectations

Convert traveler to satisfied customer and a brand ambassador actively promoting your destination **Travel Trade Funnel**

Find trade partner who would be a good fit for your destination

Educate trade partner about destination's products and motivate them to be enthusiastic sellers

Facilitate partner's ability to sell by providing high quality sales tools and referring leads to your most engaged partners

EXPERIENCE Conv SHARE partie

ATTRACT

ENGAGE

CONVERT

Convert sales partners into active participants and promoters of your marketing campaigns



Communication

Grupo Rosario - Bolivia

114% average **monthly** increase in social media community size

- 210% average monthly increase in blog viewership

- 131% average monthly increase in leads generated

For a total of

- 164% total growth of social media community size

- 990% total growth in blog viewership

- 157% total increase in leads generated



Our hotels offer exquisite

The most trusted tour operator

Plan your trip to



Social media

"Share My Namibia"

The "Share My Namibia" campaign was designed by Solimar for the Namibia Tourism Board (NTB) to highlight Namibia's iconic attractions through the perspectives of the Namibian people. At the core of the campaign are 11 storytellers, artists, adventurers and community leaders who provide in-depth descriptions of their country and invite visitors to "Share Their Namibia". A comprehensive crossplatform social media campaign drove users to key landing pages with lead-generating calls-to-action.

Results:

- 91% Increase in visitation to the NTB Website
- Over 36 million online impressions of the NTB in two months
- Increase in Facebook community size from under 4000 to over 22000, placing Namibia in the top 6% of tourism industry related pages
- Over 2300 new leads for future visitation distributed to key sales channels









you for entering the sweepstakes to wi at We're excited to share our Namibia hest sand dunes in the world. Descend opest canyon in Africa. Immerse yourse the Africa's richest rock art sites, and v

Explore the oldest, driest desert in the world and take time to listen to the silence and to your soul. This is our Namibia and we hope to one day share it with you! Interested in learning more about Namibia? Check out our

Endless Horizons blogi Who will you bring if you win the trip to Namibia? Ask your friends to enter the sweepstakes too. Click here to <u>Share with a Friend</u>.

Can't wait to win... START PLANNING NOW. Download our Namibia Travel Planning Guide full of useful practical information on how to choose and create the unforgettable Namibia experience of a lifetime.

Stay tuned ... we'll announce the winner in November



Sharing 1



Trade engagement



WELCOME

Community Eco-tourism enterprise, based on the preservation of the ecosystems, committed with assuring top-quality experiences to nature lovers and admirers of the Maya culture, offering genuine and outstanding tours that provide adventure, education and fun"

EMPRESA CO



English Español

For FRIENDLY, EXPERT ADVICE, CONTACT US: info@siankaantours.org +52 (984) 871 22 02

+52 (984) 114 07 50



tripadvisor

Traveler Reviews for <u>Community</u> Tours Sian Ka'an

Community Tours Sian Ka'an

TripAdvisor Traveler Rating:



Linking to conservation

San Miguel de Bala

San Miguel de Bala, went beyond their product offering and associated with a purpose " conservation", designed product and promotion around the topic.

Results:

- 2010: 72% increase in clients to San Miguel del Bala and 826 additional work days for staff compared to the previous year
- 2011: An additional 56% increase in clients over 2010, and 360 additional work days for local staff





Thank You

Erika Harms VP or Marketing Services e.harms@solimarinternational.com www.solimarinternational.com +1 202 518 6192



solimarinternational @solimarint